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2024

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A			603799	
GDR		Zhejiang Huayou Cobalt Co., Ltd.	HUAYO	

	79	79

	0573-88589981	0573-88589981
	0573-88585810	0573-88585810
	lirui@huayou.com	heqing@huayou.com

2

" " " "

EVTank 2024
1,823.6 24.4% 23.2%

2024 1089.9 40.7% 49.4%

EVTank
2024 329.2 64.3
3.2%

eVTOL
2024 364 8.02%
15.5% 7.87%
5.07%
2024 374 2.75%

2024
25.1 17.84%
Canalys 2024

	12.2	7%	PC	1.476	9.2%
			SPIR	2024	10.1
	13.5%				
		MB	10	MB	12.21
/	22.53%			5G 6G AI	



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MB

LME

ESG

LG

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3.1 3

	2024	2023	(%)	2022
	136,591,394,324.44	125,520,277,340.78	8.82	110,592,418,711.85
	36,945,607,483.36	34,277,801,337.40	7.78	25,889,700,966.05
	60,945,563,720.14	66,304,047,529.81	-8.08	63,033,785,499.49
	4,154,825,193.75	3,350,891,340.06	23.99	3,907,615,568.23
	3,795,092,102.46	3,092,830,789.90	22.71	3,978,101,753.60
	12,431,110,882.70	3,485,888,093.33	256.61	2,913,806,375.38
	11.69	11.14	0.55	17.15
%	2.50	2.05	21.95	2.48
	2.39	2.05	16.59	2.48

3.2

	14,962,649,257.31	15,087,665,307.10	15,437,871,842.91	15,457,377,312.82
	522,415,394.16	1,148,316,737.01	1,349,638,540.94	1,134,454,521.64
	567,830,428.67	1,184,102,037.94	1,289,495,234.39	753,664,401.46
	929,046,306.48	1,834,535,024.01	1,076,115,144.92	8,591,414,407.29

4

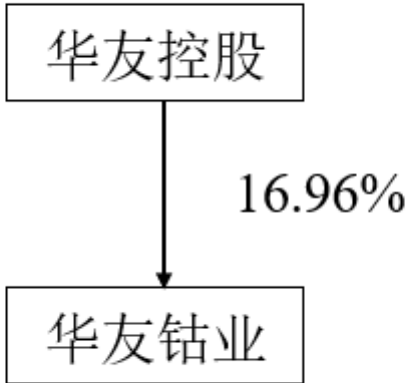
4.1

10

							:
							236,107
							210,768
							0
							0
			(%)				
	27,501,515	287,815,482	16.96	0		182,119,994	

	-27,501,515	82,504,946	4.86	0		76,770,000	
	-835,000	73,996,293	4.36	0		0	
	-6,950,418	64,043,827	3.77	0		0	
300	13,508,244	23,496,281	1.38	0		0	
300	12,434,085	16,178,958	0.95	0		0	
	2,054,984	12,658,396	0.75	0		0	
300	7,953,283	10,743,270	0.63	0		0	
Citi bank, National Associati on	-14,290,400	10,448,456	0.62	0		0	
300	6,953,230	10,183,787	0.60	0		0	

4.2



4.3

4.4

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					%
2024	24 SCP003	012481760.1B	2025-02-28	500,000,000	2.84

2024

2024	24 SCP005	012483924.1B	2025-09-09	500,000,000	3.66
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5.2

2023	
2023	
2024	
2024	

5.3

5.4 2

	2024	2023	%
%	64.38	64.36	2.97
	3,795,092,102.46	3,092,830,789.90	22.71
EBITDA	0.21	0.20	0.02
	2.91	2.69	5.56

